# Recent Origin and Spread of a Common Lithuanian Mutation, G197del LDLR, Causing Familial Hypercholesterolemia: Positive Selection Is Not Always Necessary to Account for Disease Incidence among Ashkenazi Jews

Ronen Durst,<sup>1</sup> Roberto Colombo,<sup>4</sup> Shoshi Shpitzen,<sup>1</sup> Liat Ben Avi,<sup>1</sup> Yechiel Friedlander,<sup>3</sup> Roni Wexler,<sup>3</sup> Frederick J. Raal,<sup>5</sup> David A. Marais,<sup>6</sup> Joep C. Defesche,<sup>7</sup> Michail Y. Mandelshtam,<sup>8</sup> Maritha J. Kotze,<sup>9</sup> Eran Leitersdorf,<sup>1</sup> and Vardiella Meiner<sup>2</sup>

<sup>1</sup>Division of Medicine and the Center for Research, Prevention and Treatment of Atherosclerosis and <sup>2</sup>Department of Human Genetics, Hadassah University Hospital, and <sup>3</sup>Department of Social Medicine, School of Public Health, Hebrew University, Jerusalem; <sup>4</sup>Human Biology and Genetics Research Unit, Department of Psychology, Catholic University of the Sacred Heart, Milan; <sup>5</sup>Carbohydrate and Lipid Metabolism Research Unit, Department of Medicine, University of the Witwatersrand, Johannesburg; <sup>6</sup>Cape Heart Centre Lipid Laboratory, Faculty of Health Sciences, University of Cape Town, Cape Town; <sup>7</sup>Department of Vascular Medicine, Academic Medical Center, University of Amsterdam, Amsterdam; <sup>8</sup>Department of Molecular Genetics, Institute for Experimental Medicine, St. Petersburg Academy, St. Petersburg; and <sup>9</sup>Division of Human Genetics and The Cape Heart Research Group, Faculty of Health Sciences, University of Stellenbosch, Tygerberg, South Africa

G197del is the most prevalent LDL receptor (LDLR) mutation causing familial hypercholesterolemia (FH) in Ashkenazi Jew (AJ) individuals. The purpose of this study was to determine the origin, age, and population distribution of G197del, as well as to explore environmental and genetic effects on disease expression. Index cases from Israel (n = 46), South Africa (n = 24), Russia (n = 7), The Netherlands (n = 1), and the United States (n = 1) were enlisted. All trace their ancestry to Lithuania. A highly conserved haplotype (D19S221:104-D19S865:208-D19S413: 74) was identified in G197del chromosomes, suggesting the occurrence of a common founder. When two methods were used for analysis of linkage disequilibrium (LD) between flanking polymorphic markers and the disease locus and for the study of the decay of LD over time, the estimated age of the deletion was found to be 20  $\pm$  7 generations (the 95% confidence interval is 15–26 generations), so that the most recent common ancestor of the mutation-bearing chromosomes would date to the 14th century. This corresponds with the founding of the Jewish community of Lithuania (1338 A.D.), as well as with the great demographic expansion of AJ individuals in eastern Europe, which followed this settlement. The penetrance of mutation-linked severe hypercholesterolemia is high (94% of heterozygotes have a baseline concentration of LDL cholesterol (LDL-C) that is >160 mg/dl), and no significant differences in the mean baseline lipid level of G197del carriers from different countries were found. Polymorphisms of apolipoprotein E and of scavenger-receptor class B type I were observed to have minor effects on the plasma lipid profile. With respect to determinative genetic influences on the biochemical phenotype, there is no evidence that could support the possibility of a selective evolutionary metabolic advantage. Therefore, the founder effect in a rapidly expanding population from a limited number of families remains a simple, parsimonious hypothesis explaining the spread of G197del-LDLR-linked FH in AJ individuals.

# Introduction

Familial hypercholesterolemia (FH; also known as "hyperlipoproteinemia type IIa" [MIM 143890]) is an autosomal codominant disorder characterized by elevated plasma levels of LDL cholesterol (LDL-C), tendinous

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xanthomas, corneal arcus, and premature atherosclerotic coronary artery disease. FH results from mutations at the LDL receptor (LDLR) gene, which lies on the short arm of chromosome 19 (at 19p13.1-p13.3 [Couture et al. 1999]). LDLR consists of a 160-kD transmembrane glycoprotein, ubiquitously distributed and involved in the receptor-mediated endocytosis of LDL particles from plasma (Goldstein et al. 1985). LDLR gene spans 45 kb and contains 18 exons encoding the six functional domains of the mature protein (Südhof et al. 1985). A reduction of LDLR activity leads to diminished catabolism of LDL-C, resulting in elevated plasma levels of cholesterol.

FH is one of the most common inherited metabolic diseases, with a worldwide frequency of  $\geq 1/500$  for heterozygotes and 1/1,000,000 for homozygotes (Gold-

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Address for correspondence and reprints: Dr. Eran Leitersdorf, Division of Medicine and the Center for Research, Prevention and Treatment of Atherosclerosis, Hadassah University Hospital, P.O. Box 12-221, 91120 Jerusalem, Israel. E-mail: eranL@hadassah.org.il; or Dr. Roberto Colombo, Human Biology and Genetics Research Unit, Department of Psychology, Catholic University of the Sacred Heart, Largo A. Gemelli 1, 20123 Milan, Italy. E-mail: rcolombo@mi.unicatt.it

stein et al. 1995). More than 680 LDLR mutations have been identified (Varret et al. 1998 [LDLR Database]; Heath et al. 2001 [The Low Density Lipoprotein Receptor (LDLR) Gene in Familial Hypercholesterolemia]). In relatively isolated populations-including the French Canadians in northeastern Quebec (Moorjani et al. 1989; Leitersdorf et al. 1990), Afrikaners in South Africa (Steyn et al. 1989; Kotze et al. 1991), Ashkenazi Jew (AJ) individuals (Seftel et al. 1989; Meiner et al. 1991), Druze (Landsberger et al. 1992), Christian Lebanese (Lehrman et al. 1987), Finns (Aalto-Setala et al. 1992; Koivisto et al. 1992), and Tunisians (Slimane et al. 1993)-there is an increased prevalence of FH, which reaches its height in AJ individuals (in whom the frequency is 1 heterozygote per 67-69 individual [Seftel et al. 1989]). In these populations, a small number of LDLR mutations predominate, which either were introduced at a founder time or appeared in more-recent generations.

Wide interindividual variability in plasma lipid profile (PLP) has been observed in FH heterozygotes, and this feature is only partly due to mutational heterogeneity at the LDLR locus (Moorjani et al. 1993; Bertolini et al. 2000). Genetic and/or environmental factors are suspected to influence the pathways of lipoprotein metabolism in patients with FH, to an extent and by a mechanism that remain to be ascertained.

The most prevalent FH-causing LDLR mutation in Jews from eastern Europe (mainly Lithuania) now residing in Israel is a 3-bp deletion in exon 4 of the LDLR gene (652delGGT) (Meiner et al. 1991). The mutation results in the deletion of Gly<sub>197</sub> (G197del) in a highly conserved cysteine-rich repeat of the ligand-binding domain of the receptor. The defective protein fails to be transported to the Golgi complex at a normal rate (LDLR mutational functional class IIb [Hobbs et al. 1990]), most likely because of improper folding. G197del was originally described in a patient homozygous for FH who was from the United States (Hobbs et al. 1990). It was also found in eight South African Jews (Meiner et al. 1991), six unrelated Jewish families from the United Kingdom (Gudnason et al. 1993), one German (Geisel et al. 1995), and seven Jews with FH who were from St. Petersburg (Mandelshtam et al. 1998). In this article, we address the question as to whether this mutation had a single origin and, if so, when and where the mutational event occurred. To this end, we used the observed distribution of allelic variants of three flanking short tandem-repeat (STR) markers (D19S221, D19S865, and D19S413) on mutant and control chromosomes, to estimate the age of the mutation by linkage disequilibrium (LD) analysis and by modeling LD's decay over time.

Among disease in AJ individuals, FH has received scarce attention from population geneticists. This is due

to its allelic heterogeneity at the LDLR locus and to the consequent difficulty in enlisting a number of genetically homogeneous independent cases (to date, eight different mutations have been detected in families with FH that are of AJ origin [Varret et al. 1998: LDLR Database). However, the dominant inheritance pattern of FH, an infrequent phenomenon among disorders in AJ individuals, supplies a novel opportunity to address the intriguing issue of why such an array of genetic disease has a high frequency in the AJ population. Provided that their penetrance is high even in heterozygotes and that modifying genetic factors do not influence, in a considerable way, the expressed phenotypes, dominant mutations are exposed to direct selection uniformly within and among populations, and the hypothesis of carrier advantage does not apply in this case. In an attempt to exclude major interference that polymorphisms known to affect cholesterol metabolism in other circumstances might

have on the G197del-linked biochemical phenotype, the influences that common genotypes of apolipoprotein E (ApoE; Hagberg et al. 2000) and of scavenger receptor class B type I (SR-BI; Iwaki et al. 1999) have on the baseline PLP of index cases from different countries were investigated. The results support the eligibility of this FH founder mutation for a straightforward model for studying the genetic history (and the underlying mechanisms) that have yielded the spectrum of inherited disorders observed at remarkable frequency in the AJ population today.

## Subjects, Material, and Methods

## Families and Subjects

A total of 46 families from Israel, 24 families from South Africa, 7 families from Russia, 1 family from The Netherlands, and 1 family from United States were collected by an international cooperative effort aimed at comparing the FH phenotypic variance among geographic areas, to evaluate disease penetrance and the effects that environmental and modifying genetic factors have on the biochemical manifestations of the disorder. Written informed consent was obtained prior to the families' participation, under protocols approved by the local institutional review boards. Index cases (table 1) were patients with marked hypercholesterolemia and a documented history of FH in their families and were carriers of G197del in the LDLR gene (Meiner et al. 1991). Information on the geographic location of current and ancestral settlements of families was obtained by asking for the birthplace of the proband and of his or her grandparents. Detailed interviews excluded cases from related families. Most, if not all, index cases are of AJ origin or of mixed AI-non-AI origin. Of the 46 patients residing in Israel, one (index case 430-002) belongs to an Iraqi

# Table 1

# Location, Ancestry, Sex, Age, ApoE and SR-BI Polymorphisms, and PLP of Patients with G197del LDLR

FAMILY LOCATION		Polyme	0RPHISMS <sup>b</sup>		PLP (mg/dl)				
AND INDEX CASE		ApoE <sup>b</sup>	SR-BI <sup>c</sup>	-					
(Sex/Age [years])	ANCESTRAL ORIGIN <sup>a</sup>	$(\epsilon)$	(C/T)	TC	TG	HDL-C	LDL-C		
Israel:									
302-001 (M/48)	AJ (E)	2,3	C,C	500					
303-006 (F/62)	AJ (E)	3,3	C,C	286	67	46	227		
307-004 (M/49)	AJ (E)	3,3	C,C	363	182	38	289		
314-003 (M/41)	AJ (E)	3,3	C,T	439	125	38	375		
339-001 (F/57)	AJ (E)	3,3	C,T	367	177	28	304		
340-001 (M/31)	AJ (E)	3,3	C,C	600					
341-002 (M/11)	Unknown	3,3	C,C	425	 116	 61	 341		
342-001 (F/60)	Unknown	3,3	C,T	283	102	51	212		
343-001 (M/76)	AJ (E)	3,3 3,4	C,T	233	175	35	167		
( )				458	232	31	381		
344-001 (F/55)	AJ (E)	3,4	C,T TT		232 59	40			
357-001 (F/26)	AJ(E)	3,4	T,T	275			223		
358-001 (F/34)	AJ (E)	3,3	C,T	320		•••	•••		
359-001 (F/23)	AJ (US)	2,4	C,T	420		•••			
382-001 (F/20)	AJ (E)	2,3	T,T	380	124	61	294		
383-001 (F/19)	Unknown	3,3	T,T	450	•••		•••		
384-001 (M/10)	Unknown	2,3	C,T	300	•••	•••	•••		
388-001 (F/58)	AJ (E)	3,3	C,T	348	150	68	250		
402-001 (F/33)	AJ (E)	3,3	T,T	350	178	51	263		
404-001 (M/32)	AJ (PL)	3,4	C,C	300	91	34	248		
405-001 (F/66)	AJ (E)	3,3	C,C	493	164				
406-001 (F/56)	AJ (E)	3,4	C,C	483	162	44	407		
413-001 (F/57)	AJ (E)	3,3	C,C	238	142	36	174		
421-001 (M/61)	Unknown	3,3	T,T	376	100	32	324		
426-001 (M/27)	AJ (E)	3,3	C,C	403	157	39	332		
430-002 (F/9)	IJ-AJ (mx)	3,3	T,T	338	40	51	279		
453-001 (F/40)	AJ (E)	4,4	T,T	245	67	39	193		
463-001 (M/27)	AJ (E)	3,3	C,C	278	83	35	223		
494-001 (F/61)	AJ (E)	3,3	С,С Т,Т	464	133	78	359		
496-001 (F/34)	AJ (E)	3,3	C,T	402	114	41	338		
503-001 (F/74)	AJ (E)	2,4	C,I C,C	360					
549-001 (F/36)	AJ (E)	3,3	T,C	379	 97	 53	 306		
. ,				284	71	41	229		
558-002 (F/15)	AJ (E)	3,3	C,C			41 52			
560-001 (F/54)	Unknown	3,3	C,C	435	326		319		
569-001 (F/38)	Unknown	3,3	T,T	388	166	60	295		
577-001 (F/72)	AJ (E)	3,3	C,C	500					
H-009 (M/39)	AJ (E)	3,3	T,T	472	114	36	413		
H-011 (F/53)	AJ (E)	3,3	C,C	515	373	28	412		
T-007 (M/44)	AJ (E)	3,3	C,C	231	69	35	182		
T-010 (M/40)	AJ (E)	3,3	T,T	217	111	26	169		
T-014 (F/30)	AJ (E)	3,3	T,T	296	124	37	234		
T-026 (F/42)	AJ (E)	3,3	C,C	275	86	53	205		
T-028 (M/40)	AJ (E)	3,3	C,C	292	126	30	237		
T-029 (M/43)	AJ (E)	2,3	C,C	241	61	31	198		
T-032 (F/49)	AJ (E)	3,3	C,C	357	174	35	287		
T-035 (M/36)	AJ (E)	3,3	C,C	281	101	65	196		
T-040 (F/65)	Unknown	3,3	•••	331	188	42	252		
Mean $\pm$ SD for Israel <sup>d</sup>		,				$43.3 \pm 12.5$			
South Africa:				1.0					
107 (M/49)	Coloured (mx)	3,3	C,C	398	212	35	320		
181 (F/33)	White (E)	3,3 3,4		358	62	58	289		
238 (F/48)	White (E)	3,4	 C,C	490	328	50	375		
				390	328 301	30			
442 (M/30)	AJ (E) White (E)	3,4	 тт				293		
523 (F/35)	White (E)	2,2	T,T	289	80 150	62	212		
636 (F/48)	White (E)	3,4	C,C	289	150	31	231		
642 (F/71)	White (E)	3,3	C,T	472	124	35	414		
651 (F/58)	White (E)	2,3	···	445	283	43	344		
716 (F/49)	AJ (E)	2,3	C,T	317	71	62	244		

(continued)

# Table 1 (continued)

FAMILY LOCATION		Polymo	RPHISMS <sup>b</sup>		PLP (mg/dl)				
AND INDEX CASE (Sex/Age [years])	ANCESTRAL ORIGIN <sup>a</sup>	$ApoE^{b}$ ( $\epsilon$ )	SR-BI <sup>c</sup> (C/T)	TC	TG	HDL-C	LDL-C		
922 (F/19)	Coloured (mx)	3,3	C,C	428	106	43	363		
1101 (M/31)	AJ (D)	3,3	T,C	270	204	43	183		
1102 (F/51)	AJ (LT)	3,3		542	133	54	460		
1103 (M/48)	AJ (LT)	3,3		456	274	35	367		
1104 (F/44)	AJ (Russia)	3,3	C,C	398	141	23	333		
1105 (M/36)	AJ (LT)	3,3	T,T	401	345	54	272		
1106 (F/73)	AJ (UK)	3,3		476	186	42	395		
1107 (M/48)	AJ (LT)	3,4	T,C	321	97	35	267		
2584 (F/24)	White (E)	3,3		294	124	54	216		
2611 (F/18)	White (E)	2,3	C,T	391	71	50	328		
4084 (M/22)	White (E)	3,3	T,T	452	230	27	378		
A104 Hb (F/41)	AJ (E)	3,3	T,T	231	45	42	181		
A129 CD (F/53)	AJ (E)	3,3	C,C	301	53	58	231		
D185 NL (F/12)	AJ (E)	3,3	T,T	385	85	30	339		
D729/91 (F/61)	Coloured			564	245	32	484		
Mean ± SD for South Africa	e			$389.9 \pm 88.2$	$164.6 \pm 93.3$	$43.0 \pm 11.5$	$313.3 \pm 83.5$		
Russia:									
50-001 (M/47)	AJ	2,3	C,C	265	312	19	184		
51-001 (F/56)	AJ	2,3	T,C	492	105	52	419		
52-001 (M/37)	AJ	2,3	T,C	362	188	38	286		
53-003 (M/29)	AJ	3,3		286	134	58	201		
54-003 (F/33)	AJ	2,3	T,C	319	103	60	238		
55-001 (M/44)	AJ	2,3	T,C	500	285	64	379		
56-001 (M/38)	AJ			408	85	49	342		
Mean ± SD for Russia <sup>f</sup>				$376.0 \pm 94.6$	$173.1 \pm 92.1$	$48.6 \pm 15.6$	$292.7 \pm 90.5$		
Onb-2341 (F/69)	AJ	3,4	C,C	366	68	71	289		
Piscataway (M/9)	AJ (E)			870					

<sup>a</sup> D = German; E = European; IJ = Iraqi Jew; LT = Lithuanian; NL = Dutch; PL = Polish; UK = British; US = North American; mx = mixed.

<sup>b</sup> 2 =  $\epsilon 2$ ; 3 =  $\epsilon 3$ ; 4 =  $\epsilon 4$ .

° In exon 8.

<sup>d</sup> Mean age  $\pm$  SD = 42.5  $\pm$  17.4 (*n* = 46).

<sup>e</sup> Mean age  $\pm$  SD = 41.8  $\pm$  16.2 (*n* = 24).

<sup>f</sup> Mean age  $\pm$  SD = 40.6  $\pm$  9.1 (*n* = 7).

Jewish family whose pedigree includes a marriage between one ancestor and an AJ women. Of the three nonwhite patients ("coloured" population) residing in South Africa, two are known to have AJ-mixed ancestry (Loubser et al. 1999). The case from The Netherlands is Christian, whereas the patient from the United States (Piscataway, NJ) is of AJ origin (Poland) and represents the only subject homozygous for the 197del LDLR mutation.

A cohort of 45 control AJ individuals from Israel, providing 90 normal independent chromosomes, was used for estimating the frequencies of alleles at marker loci. Control subjects included family members and unrelated individuals.

# **Biochemical Determinations**

PLPs of the index cases are reported in table 1. Blood was collected in tubes containing EDTA, after an over-

night fast and before any hypolipidemic drug or dietary treatment. By means of commercially available diagnostic kits, plasma total cholesterol (TC), triglycerides (TG), and LDL cholesterol (HDL-C) were analyzed in local laboratories, by standardized enzymatic methods, either directly (in the case of TC and TG) or in the supernatant after chemical precipitation of ApoB-containing lipoproteins (in the case of HDL-C). LDL-C was calculated by means of the Friedewald et al. (1972) formula.

# Genotyping and Haplotyping

DNA was isolated from peripheral blood leukocytes, by standard procedures. Chromosomes were screened for the G197del LDLR mutation, by PCR amplification and heteroduplex analysis as described elsewhere (Meiner et al. 1991). With one exception (the individual from Piscataway, NJ), all patients were heterozygous for the

mutation. Three polymorphic markers (The Genome Database accession number; repeat, amplimer) were used for genotyping disease and normal chromosomes: D19S221 (188431; (CA),, AFM224ye9), D19S865 (602894; (CA), AFMa107xc9), and D19S413 (199839; (CA),, AFM292wd9). Fluorescently labeled primers (ABI-PRISM [F]dUTPs) for D19S221 and D19S865 were purchased from PE Applied Biosystems. PCR conditions were according to the manufacturer's protocols. Fluorescently labeled primers for D19S413 were 5'-GTTTATTTTAAATGCTCTTACCACA-3' (forward) 5'-CCATCAACTCACCTACTTATCGT-3' and (reverse). PCR was performed under the following condition: 95°C for 12 min; followed by 10 cycles of 94°C for 15 s, 55°C for 15 s, and 72°C for 30 s; 20 cycles of 89°C for 15 s, 55°C for 15 s, and 72°C for 30 s; and a final extension at 72°C for 10 min. The reaction mixture contained 1.2  $\mu$ l of DNA (50 ng/ $\mu$ l), 1  $\mu$ l each of the forward and reverse primers (10 pmol/ $\mu$ l), 2.8 ml of double-distilled water (DDW), and 9  $\mu$ l of ABI-PRISM PCR premix solution. Allele sizes were determined on an ABI 310 semiautomated sequencer, by comparison with size standards (400 HD Rox GENESCAN software). Haplotype data were obtained either from informative pedigrees (via cosegregation of microsatellite alleles) or via homozygosity at marker loci.

# ApoE Restriction Isotyping

Restriction isotyping (restriction-enzyme isoform genotyping) has been used for typing common ApoE alleles  $(\epsilon 2 - \epsilon 4)$  by means of a modified version of the procedure described by Hixson and Vernier (1990). The method relies on PCR amplification of ApoE gene sequences that encompass amino acid positions 112 and 158, followed by CfoI cleavage of amplified DNA and separation of the resulting digestion fragments by gel electrophoresis. The following primers were used: 5'-GAGAAGCT-TGCGGCGCAGGCCCGGCTGGGCGCG-3' (forward) and 5'-TGAAGCTTCGCTCGGCGCCCTCGCGGGC-CCGGG-3' (reverse). PCR was performed under the following conditions: 94°C for 5 min, followed by 30 cycles of 94°C for 1.5 min and 72°C for 3 min. The PCR mixture contained 23  $\mu$ l of each dNTP (10 mM), 1.14  $\mu$ l of dimethylsulfoxide, 190  $\mu$ l of NH<sub>4</sub>SO<sub>4</sub> (1 M), 600 µl of Tris-HCl (1 M; pH 9), 160 µl of Tris-HCl (1 M; pH 8), 76 µl of MgCl<sub>2</sub> (1 M), 140 µl of DTT (1 M), 193  $\mu$ l of BSA, 7.44  $\mu$ l of DDW, 2  $\mu$ l of DNA (50 ng/ ml), and 0.2 µl of Tag DNA polymerase (5 U/ml). After amplification, 1 µl of CfoI (10 U/ml; Boehringer-Mannheim) was added to 15  $\mu$ l of PCR mixture, according the manufacturer's instructions. The restriction mixture was left for 3 h at 37°C, and the product was separated on 8% polyacrylamide gel and was visualized by ethidium bromide staining. The sizes of CfoI fragments were estimated by comparison with markers of known size.

#### Analysis of SR-BI Polymorphisms

SNP C/T at codon 350 in exon 8 of the gene encoding for the SR-BI was detected by HaeIII (Acton et al. 1999). The following primers were employed: 5'-CTTG-TTTCTCTCCCATCCTCACTTCCTCAAGGC-3' (forward) and 5'-CACCACCCAGCCCACAGCAGC-3' (reverse). PCR conditions were 94°C for 5 min, followed by 30 cycles of 94°C for 1 min, 68°C for 1 min, and 75°C for 1 min. The reaction mixture contained 0.2  $\mu$ l of  $\alpha$ -[<sup>32</sup>P]dCTP (5 Ci/µl), 1 µl of each dNTP (10 mM), 1  $\mu$ l each of the forward and reverse primers (optical density 5), 0.2  $\mu$ l of Taq DNA polymerase (5 U/ $\mu$ l), 2  $\mu$ l of PCR buffer (Roche Diagnostics), and 13.6  $\mu$ l of DDW. Digestion with *Hae*III (Boehringer Mannheim) was performed at 37°C for 2 h, according to the manufacturers' instructions. The product (20  $\mu$ l) was separated on 8% polyacrylamide gel and was visualized by overnight exposure to a film plate. The sizes of *Hae*III fragments were estimated by comparison with markers of known size.

# LD Analysis

Allele-frequency distributions in disease and control AJ chromosomes were compared by evaluating the difference in proportions (Daniel 1995). The cohorts of mutation-bearing and normal chromosomes were considered as two independent random samples—of size  $n_D$  and  $n_N$ , respectively—that are drawn from two populations of dichotomous variables; then, the proportion of observations with the characteristics of interest in the two populations are  $p_D$  and  $p_N$  (the frequencies of a marker's allele on disease-mutation-bearing and normal chromosomes, respectively), and the distribution of the difference between sample proportions is approximately normal, with normal mean equal to  $p_D - p_N$  and with variance

$$\sigma_{\hat{p}_{\rm D}-\hat{p}_{\rm N}}^2 = \frac{p_{\rm D}(1-p_{\rm D})}{n_{\rm D}} + \frac{p_{\rm N}(1-p_{\rm N})}{n_{\rm N}}$$

when  $n_{\rm D}$  and  $n_{\rm N}$  are large. According to standard biometrics,  $n_{\rm D}$  and  $n_{\rm N}$  can be considered sufficiently large when  $n_{\rm D}p_{\rm D}$ ,  $n_{\rm N}p_{\rm N}$ ,  $n_{\rm D}(1-p_{\rm D})$ , and  $n_{\rm N}(1-p_{\rm N})$  are all >5 and the population proportions are not too close to 0 or 1. For the area under the curve of the standard normal distribution (one sided, since each allele was tested for evidence of increased frequency on mutation-bearing chromosomes), significance of the observed difference can be derived by the statistic  $z = (p_{\rm D} - p_{\rm N})/\sigma$ . Under these circumstances, it is also possible to compute a  $100(1-\alpha)\%$  interval for the estimated difference,  $(p_{\rm D} - p_{\rm N}) \pm (z_{1-\frac{\alpha}{2}} \times \sigma_{\hat{p}_{\rm D}-\hat{p}_{\rm N}}^2)$ . Theoretically, in the event that the constraint indicated above is not met (frequency  $\leq 5$ ), a correction should be introduced; however, conditions requiring the correction are also those that recommend against the use of the corresponding alleles for LD analysis. Similarly, nonsymmetric variance should be used for proportions close to 0 or 1, and, again, these circumstances do not recommend the allele as a candidate for LD analysis. Consequently, whenever the sample of chromosomes is reasonably large, the general formula can be applied. Since more than one allele was tested at each marker locus, a Bonferroni correction was applied by multiplication of the nominal significance level (P) by the number of alleles tested.

The measure of LD,  $\delta$ , between each marker locus and G197del was calculated, according to the method of Bengtsson and Thomson (1981), as  $(p_D - p_N)/(1 - p_N)$ . Recently, Diaz et al. (2000) suggested that a confidence interval (CI) for  $\delta$  can be conveniently calculated under the assumption of independence for the sampled chromosomes. Since  $\delta = 1 - (1 - p_D)/(1 - p_N)$  is a function of the ratio of two independent random variables, the variance of  $\delta$  can be approximated by

$$\operatorname{var}(\delta) = \frac{1}{(1-p_{\rm N})^4} \sigma_{p_{\rm N}}^2 [\sigma_{p_{\rm D}}^2 + (1-p_{\rm D})^2] + \frac{\sigma_{p_{\rm D}}^2}{(1-p_{\rm N})^2} , \qquad (1)$$

where  $\sigma_{p_{\rm N}}^2 = [p_{\rm N}(1-p_{\rm N})]/n_{\rm N}$  and  $\sigma_{p_{\rm D}}^2 = [p_{\rm D}(1-p_{\rm D})]/n_{\rm D}$ . An appropriate CI (i.e., 90%) of  $\delta$  can then be obtained as  $\delta \pm 1.64\sigma_{\delta}$ , where  $\sigma_{\delta}^2 = \text{var}(\delta)$ .

### Recombination Fraction ( $\theta$ )

The sex-averaged  $\theta$  between each polymorphic marker and LDLR gene was obtained from Couture et al. (1999). The  $\theta$ 's between D19S221, D19S413, and the LDLR locus were also estimated on the basis of physical distances (in Mb) available from the *Metric Physical Map* (Maps of Human Chromosome 19). The genetic-distance:physicaldistance ratio assumed for chromosome 19p13.1-13.2 (1.9 cM/Mb) is according to Mohrenweiser et al. (1998, fig. 2*A*). To calculate the genetic distance of D19S839, its radiation-hybrid distance (in cR<sub>10,000</sub>) from D19S413 (GeneMap'99) was converted into centimorgans, by use of a ratio of 0.2 Mb/cR<sub>10,000</sub>. Kosambi's function,  $\theta =$ 0.5[exp (w/25) – 1]/[exp (w/25) + 1], was applied to convert genetic map distance, w (in cM), into  $\theta$ .

#### Age Estimation

To yield an appropriate estimate of the age of the mutation, two different algorithms were used, both of which are based on the "genetic clock" equation (Labuda et al. 1997),  $\ln P = -\theta g$ , relating the time (in generations [g]) back to the most recent common ancestor of mutant chromosomes, the frequency of recombination between the disease locus and the marker (i.e.,  $\theta$ ), and the probability that a marker's allele on a disease chromosome is the ancestral one (P). An unbiased es-

timate of P is the proportion of observed haplotypes that are ancestral. The first method relies on the algorithm of Risch et al. (1995),

$$g = \frac{\log \delta}{\log \left(1 - \theta\right)} \ . \tag{2}$$

The second method (Reich and Goldstein 1999) generates a Markov transition matrix (K), which gives the probabilities that, in a single generation, any one haplotype will be transformed into any other one. K is calculated as the weighted sum of matrices corresponding to recombination (R), mutation (M), and no event occurring (I):

$$\mathbf{K} = \theta \mathbf{R} + \mu \mathbf{M} + (1 - \theta - \mu) \mathbf{I} , \qquad (3)$$

where m is the frequency of mutation at the marker locus. Matrix **R** has the elements  $R_{11} = p_N$ ,  $R_{12} = p_N$ ,  $R_{21} = 1 - p_N$ , and  $R_{22} = 1 - p_N$ . If a stepwise mutation model for microsatellites (Goldstein and Pollock 1997) and a distribution of marker allele sizes on disease chromosomes that matches that seen in the control population are assumed, then M has the elements  $M_{11} = 0$ ,  $M_{12} = f/2, M_{21} = 1$ , and  $M_{22} = 1 - (f/2)$ , where f is the frequency of all one-mutant neighbors of the ancestral allele in the control population. With the parameters of K specified (under the assumption of  $\mu = .00056$  for dinucleotide repeats [Weber and Wong 1993]), the number of generations g that have passed since the foundation event is estimated by multiplication of the state vector (q, 1 - q) by K iteratively until the observed proportion of ancestral haplotypes is reached  $(q \approx p_{\rm D})$ . Iteration begins at a frequency vector of (1,0), corresponding to the archetypal condition of only ancestral haplotype. The number of times that K is multiplied yields the estimate of g (Reich and Goldstein 1999).

The setting of the genetic clock according to the approach of Luria and Delbrück (1943), which takes into account the population growth rate, was performed by correction of the estimated age, as follows:

$$g_c = g + g_0 , \qquad (4)$$

....

with

$$g_0 = -\frac{1}{d} \ln \left(\theta f_d\right) , \qquad (5)$$

 $f_{\rm D}$  being equal to  $e^d/(e^d - 1)$ , where *d* is the population growth rate (for small *d* values,  $f_d \approx 1/d$ ) (Labuda et al. 1996).

Age estimates based on each marker's data have been analyzed by the conventional procedures used for parametric variables, by the SPSS program, version 9 (SPSS). A minimum CI for the age estimates was calculated by means of equation (2), with the minimum CI for d (Diaz et al. 2000).

# Statistical Analysis

Statistical analysis was performed by the SPSS program, version 9. Before comparison of subgroups of G197del carriers according to country of residence, PLPs were adjusted for sex and age, by linear multiple-regression analysis. The allele distribution for ApoE and SR-BI polymorphisms was determined by gene counting. The impact of ApoE and SR-BI genotype on PLP of carriers was tested by application of variance-covariance analysis to each plasma-lipid variable, with genotype subgroup as fixed factor, sex as random factor, and age as covariate. The general linear model (multivariate analysis) failed to provide more information. The level of statistical significance was set at P = .05.

# Results

## LD Analysis and Age Estimation

Genomic DNA samples from 79 index cases with FH (table 1) and from additional family members (when available) were typed for the G197del LDLR mutation and for alleles at three flanking polymorphic markers (D19S221, D19S865, and D19S413), to determine whether patients from unrelated families and different locations harbored the same mutation identical by descent. A putative ancestral three-allele haplotype (D19S221:104-D19S865:208-D19S413:74) was identified in G197del chromosomes from 54 (68%) of the index cases, either as certain (when phase could be unambiguously determined) or as most likely (when genotypes were consistent with the conserved haplotype). As well, five related haplotypes (104-208-70, 104-202-74, 104-210-74, 98-208-74, and 106-208-74) were found in 14 (18%) of the index cases, either as certain or as most likely. Since it is only at one marker that these haplotypes vary from the ancestral 104-208-74 haplotype, it is likely that they derived from the latter by either recombination or mutation.

We analyzed the frequencies of STR alleles associated with G197del and compared them with the corresponding allele frequencies in the background AJ population (table 2). On G197del chromosomes, alleles at each marker locus were counted only when the marker's haplotype was known for certain (phased chromosomes or locus homozygosity). When data from the certain haplotypes and from the most likely haplotypes were pooled, the resulting allele frequencies proved to be similar to those reported in table 2 ( $p_D = .83$ , .67, and .86 for alleles 104, 208, and 74, respectively). The three alleles defining the ancestral 104-208-74 haplotype on the G197del chromosomes occurred at significantly (cor-

# Table 2

Frequencies of Alleles at Marker Loci D19S221, D19S865, and D19S413, in G197del-Mutation-Bearing and Control Chromosomes

Allele Size	FREQUENCY IN	Chromosomes
(bp)	Control	G197del
D19S221:ª		
88	.022	
90	.011	
92	.022	
94	.067	
96	.122	
98	.033	.038
100	.156	
102	.111	.038
104	.400	.885
106	.056	.038
D19S865: <sup>b</sup>		
200	.089	.027
202	.200	.054
204	.078	.081
206	.078	.027
208	.222	.703
210	.156	.081
212	.167	.027
D19S413:°		
64	.011	
66	.011	
68	.022	
70	.089	.030
72	.111	
74	.311	.909
76	.178	.030
78	.111	
80	.100	.030
82	.067	

<sup>a</sup> For control chromosomes, n = 90; for G197del chromosomes, n = 26.

<sup>b</sup> For control chromosomes, n = 90; for G197del chromosomes, n = 37.

<sup>c</sup> For control chromosomes, n = 90; for G197del chromosomes, n = 33.

rected *P* < .0001) increased frequency (table 3). In light of the frequencies of the same alleles on normal chromosomes ( $p_N = .400$ , .222, and .311, respectively), the probability of finding the ancestral haplotype identical by state in the general AJ population is low (i.e.,  $2.8 \times 10^{-2}$ ). LD index values show a higher degree of allelic excess at D19S221 (allele 104,  $\delta = .808$  [90%CI .635–.981]) and D19S413 (allele 74,  $\delta = .868$  [90%CI .748–.988]) than at D19S865 (allele 208,  $\delta = .618$ [90%CI .455–.780]).

The presence of detectable LD at markers flanking the LDLR locus, as well as the availability of defined map distances for each of them, allowed the estimation of the coalescence time for G197del chromosomes. To account for the uncertainty inherent in the mapping of tightly linked loci, genetic distances between markers

Table	3
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			HAPLOTYPE DATA						
	Maximum	Allele Size			Estimate of Difference in Proportions		$\mathrm{LD}^{\mathrm{b}}$		
Marker	HETEROZYGOSITY <sup>a</sup>	(bp)	$p_{ m D}$	$p_{ m N}$	Mean ± SE (95%CI)	$P^{c}$	$\delta$ (var <sup>d</sup> )	90% CI	
D19S221 D19S865 D19S413	.87 .89 .78	104 208 74	.885 (23/26) .703 (26/37) .909 (30/33)	.400 (36/90) .222 (20/90) .311 (28/90)	$.485 \pm .081 (.325644)$ $.480 \pm .087 (.310651)$ $.598 \pm .070 (.461635)$	<.0001 <.0001 <.0001	.808 (.011) .618 (.010) .868 (.005)	.635–.981 .455–.780 .748–.988	

<sup>a</sup> Source: Centre d'Étude du Polymorphisme Humain.

<sup>b</sup> Calculated according to the method of Bengtsson and Thomson (1981):  $\delta = (p_D - p_N)/(1 - p_N)$ .

<sup>c</sup> Corrected according to the Bonferroni method.

<sup>d</sup> Obtained by use of equation (1).

and the LDLR locus were obtained from two sources: directly, from sex-averaged  $\theta$  values (Couture et al. 1999), and indirectly (via genetic to physical distance ratio), from physical maps publicly available from the Lawrence Livermore National Laboratory Human Genome Center (see its Maps of Human Chromosome 19 website) and GeneMap'99. The two  $\theta$  values were in excellent agreement for D19S865 ( $\theta$  = .025 and .026, respectively), whereas a significant difference was observed for D19S221 and D19S413 (the difference in  $\theta$ values was .006 and .008, respectively). This minor inconsistency is not uncommon when a comparison is made between genetic distances from different sources (e.g., see Colombo and Carobene 2000; Diaz et al. 2000).

Age was estimated in two ways. First, we applied the algorithm of Risch et al. (1995), a method for estimating the coalescent time of mutant chromosomes that focuses on the proportion of lineages not having undergone either a mutation or a recombination event (eq. [5]). The age of the most recent common ancestor (expressed in terms of g) is expressed as a function of  $\theta$  and  $\delta$ , which is a measure of LD (Bengtsson and Thomson 1981) (also known as " $P_{\text{excess}}$ " [Lehesjoki et al. 1993]). Because  $\delta$  is a function of two conditional probabilities—that is,  $p_{\rm D}$ and  $p_{\rm N}$ —it could be estimated from case-control data obtained from separate samples of independent mutation-bearing and normal chromosomes (table 2). Using a simple general model, Lazzeroni (1998) recently showed how  $\delta$  can be interpreted in terms of identityby-descent probabilities. To take into account the presence of a proportion of nonancestral alleles among the mutation-bearing chromosomes, a second approach was undertaken, which models the regeneration of the ancestral haplotype by the recombination process. This can be done in a number of ways. We chose the Markov transition-matrix method of Reich and Goldstein (1999), for its flexibility. Under this model, it was straightforward to include both recombination and mutation data for each marker. As suggested by Goldstein

et al. (1999), for simplicity we assumed a strict stepwise mutation model for STRs (Goldstein and Pollock 1997).

Table 4 shows the age of origin of the G197del LDLR mutation, as estimated by the two methods. The age estimate varies considerably from marker to marker. This disappointing feature of the results is probably due both to sampling variation in allele frequencies at different loci and to the uncertainty linked to the calculation of the  $\theta$  values and is common to mutation dating by LD analysis (Guo and Xiong 1997). The mean  $\pm$ SD overall age estimate is  $11.8 \pm 6.4$  g (95%CI 6.7-16.9 g) according to the Risch et al. (1995) algorithm and is  $11.3 \pm 6.1 \text{ g} (95\% \text{CI} 6.4-16.2 \text{ g})$  according to the Reich and Goldstein (1999) iterative method. Since the age estimate provided by LD analysis at each marker locus is based on two  $\theta$  values, it is questionable whether the six available age estimates are really independent of each other. If we consider the pair of  $\theta$  values as nonindependent variables, then the mean age estimates obtained by the two methods remain unchanged and a small change is observed in their SD, whereas the corresponding 95%CIs increase remarkably (to 4.0-19.6 and 3.6-19.0, respectively).

It is possible that the age estimated by the two methods is an underestimate: attention has been directed, by several previous reports, to the fact that, when applied to growing populations, the genetic clock ticks more slowly than expected (Luria and Delbrück 1943; Hästbacka et al. 1992; Kaplan et al. 1995; Labuda et al. 1996). This was originally described for mutations in growing bacterial cultures and can be corrected as proposed by Luria and Delbrück (1943). In human population genetics, this correction was first applied in an LD fine-mapping study that used Finnish-population haplotype data to study the diastrophic dysplasia gene (Hästbacka et al. 1992). When genetic distances are available and the unknown parameter is the age of the founder effect, this approach (Labuda et al. 1996; Colombo 2000) sets the genetic clock by introducing a correction factor,  $g_0$  (eq. [4]). Given the  $\theta$  between each marker and the LDLR locus,

#### Table 4

Estimation of Age of the G197del Mutation in the LDLR Gene Causing FH in AJ Individuals
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						Estimated Age <sup>b</sup>				
Marker	DISTANCE FROM LDLR			R LD <sup>a</sup>		Method 1		1 Method 2		
or Allele	Megabases	Centimorgans	θ	$(\delta)$	$g_0$	$g_1$	$g_{1c}$	$g_2$	$g_{2c}$	
D19S221			.015°	.808	8.2	14.1	22.3	13	21.2	
104	1.1	2.1	.021 <sup>d</sup>	.808	7.4	10.0	17.4	10	17.4	
D19S865			.025°	.618	6.9	19.0	25.9	18	24.9	
208		2.6	.026 <sup>e</sup>	.618	6.8	18.3	25.1	18	24.8	
D19S413			.026°	.868	6.8	5.4	12.2	5	11.8	
74	1.8	3.4	.034 <sup>d</sup>	.868	6.2	4.1	10.3	4	10.2	

<sup>a</sup>  $g_1$  is the age calculated by use of equation (2) (Risch et al. 1995);  $g_2$  is the age obtained according to the iterative procedure of Reich and Goldstein (1999), when equation (3) is used;  $g_{1c}$  and  $g_{2c}$  were obtained from equation (4). Iterations stopped at an average distance of  $\pm 5 \times 10^{-3}$  from the corresponding  $p_D$  value.  $g_0$  was calculated by use of equation (5), under the assumptions d = .4 and  $f_d = 1/d$ .

<sup>b</sup> Calculated according to the method of Bengtsson and Thomson (1981):  $\delta = (p_D - p_N)/(1 - p_N)$ .

<sup>c</sup> Sex averaged, from Couture et al. (1999).

<sup>d</sup> Estimated on the basis of physical distance (in Mb), by use of the conversion factor 1.9 Mb/cM and Kosambi's map function.

<sup>e</sup> Estimated by use of radiation-hybrid distance (in  $cR_{10,000}$ ) of D19S865 from D19S413 (conversion factor 0.2 Mb/ $cR_{10,000}$ ) and Kosambi's map function.

and under the assumption that d = .4 is the mean AI population growth rate (Risch et al. 1995; Labuda et al. 1997), the parameter  $g_0$  was calculated (table 4) by equation (5). The mean  $\pm$  SD overall estimates corrected for population growth according to the Luria-Delbrück approach are  $18.9 \pm 6.6$  g (95%CI 13.6-24.2 g) and  $18.4 \pm 6.4$  g (95%CI 13.3–23.5 g), for the ages calculated according to the methods of Risch et al. (1995) and Reich and Goldstein (1999), respectively. However, a common source of uncertainty in the Luria-Delbrück correction of the genetic clock is the value of d. To account for the variability of d, we calculated the geometric mean  $\pm$  SD of the corrected ages estimated with the extreme values of a reasonable range of AJ population growth rate (.1–.8),  $20.6 \pm 7.1 \text{ g} (95\% \text{CI } 14.9-26.3 \text{ g})$ and  $20.1 \pm 6.9 \ g$  (95%CI 14.6–25.6 g), respectively. Thus, according to the results from the two methods used and with consideration of  $\theta$  values (from which the results were obtained) as independent estimates, the age of the most recent common ancestor of G197del chromosomes can be estimated as 20 g (95%CI 15-26 g).

The minimum CIs for the estimated age can also be calculated with reference to the variance of the LD index, by use of equation (2), with the approximate CI for  $\delta$  being derived from var( $\delta$ ), obtained by equation (1). When the mean  $\theta$  values for each marker are used, the minimum CIs are 9–33 g (for D19S221), 16–37 g (for D19S865), and 7–16 g (for D19S413). The median value for g (corrected for population growth at d = .4) is 21. As recently pointed out by Diaz et al. (2000), it is difficult to calculate a "true" CI for the estimate of g, because, under the assumption of LD, the mutation-bearing chro-

mosomes are not independent (Risch et al. 1995; Rannala and Slatkin 1998). For convenience, we have been using the term "confidence interval" (here denoted as "CI"), but it is important to appreciate that these calculations are meant to be illustrative of how an estimated demographic parameter (i.e., d) influences confidence and that they cannot be construed as producing the formal CI. Assumptions concerning the population growth rate strongly influence the degree of mutation-bearing chromosomes' nonindependence and, hence, the CI. Rapid demographic expansion soon after the mutational event (or a bottleneck) leads to greater statistical independence and narrower CIs, whereas a flat demographic curve leads to less independence and broader CIs (Rannala and Slatkin 1998; Goldstein et al. 1999). Thus, the minimum CIs for g calculated by means of the  $var(\delta)$ are not independent of the CI obtained with the extreme values of a reasonable CI for AJ population growth rate, and it is not evident which of the two CIs reflects more reliably the "true" CI. Further investigations will be necessary to refine an appropriate algorithm to solve the CI problem; however, it is questionable whether its implementation will be either easy or of great benefit (Diaz et al. 2000).

# Genotype and Biochemical Phenotype

Despite remarkable changes in climate and diet, no significative difference in PLP, adjusted for sex and age, was observed among index cases clustered according to the three main countries of residence (Israel, South Africa, and Russia) (table 1). Analysis of ApoE allele frequencies in our sample of patients with FH who have G197del yielded  $\epsilon 2 = .105$ ,  $\epsilon 3 = .803$ , and  $\epsilon 4 = .092$  (for counted alleles [n = 152]). The obtained values do not significantly deviate from the frequencies estimated in the normal AJ population ( $\epsilon 2 = .058$ ,  $\epsilon 3 = .791$ , and  $\epsilon 4 = .151$  for n = 86 [Tsuda et al. 1994]; p = 0.14, 0.62, and 1.36, respectively, corrected according to the method of Bonferroni).

ApoE polymorphism is known to influence PLP (Hagberg et al. 2000). In our sample of patients with FH, no statistically significant effect of ApoE genotype on PLP was observed (table 5). However, in  $\epsilon$ 4 carriers, baseline TC  $(345 \pm 81 \text{ mg/dl})$  and HDL-C  $(38 \pm 8 \text{ mg/dl})$  are appreciably lower than those in noncarriers  $(380 \pm 90)$ and  $45 \pm 13$  mg/dl, respectively), and this unexpected result, although devoid of statistical significance (the sample of  $\epsilon 4$  carriers and noncarriers is small), nonetheless suggests that the reported hyperlipidemic effect of  $\epsilon 4$  in normal subjects does not apply also to patients with FH who have G197del. Sex was a statistically significant factor in the determination of HDL-C levels, with females exhibiting a constantly higher profile (P = .012). As has been reported elsewhere (Leitersdorf et al. 1991), in G197del heterozygotes age is a significant predictor of TG plasma level, with the elderly having a level higher than that in younger individuals (P =.017). A mild age-dependent increase in TC, HDL-C, and LDL-C was observed also.

There is evidence that SR-BI may affect LDL-C and HDL-C metabolism (Acton et al. 1999). However, in our sample of patients with FH, in no instance did SR-BI genotype play a statistically significant role in the determination of PLP (table 6). Again, sex was associated with a borderline statistical significance (P = .049) in the determination of HDL-C, with females exhibiting a constantly higher level except in the subgroup of patients who are homozygous for the common (i.e., wild-type) allele C.

A highly conserved 104-208-74 haplotype—as well as five closely related haplotypes, which vary from the former at one marker only—were identified in 86% of G197del-bearing chromosomes of 79 unrelated families with FH who were from five countries. This finding suggests that most, if not all, G197del chromosomes derive from a single ancestral chromosome on which the mutation arose in a 104-208-74 background.

The presence of G197del chromosomes with haplotypes differing from the conserved one at more than one locus (14% of the families with FH who have G197del) could be explained either by greater decay of the ancestral haplotype in some descent or by recurrent G197del mutation on different haplotypes. The former possibility would imply that the founder mutation had existed earlier in the non-AI populations and subsequently was introduced, by two or more independent G197del chromosomes, into the AJ population, in which it spread. Although rare, the case of a recurrent 3-bp deletion cannot be excluded. Recently, Klein et al. (1998) reported two identical de novo GAG deletions in the DYT1 gene; the same mutation has arisen a limited number of times throughout the centuries (Valente et al. 1999). However, the discovery that G197del occurs at a high frequency in patients with FH who are of Lithuanian Jewish origin (Meiner et al. 1991) suggests that this mutation may have originated (or been introduced by gene flow) and subjected to earlier expansion in Lithuanian Jewry. To provide further evidence for the hypothesis of a "Lithuanian mutation," we compared the apparent age of G197del versus the historical and demographic data on eastern-European lews.

Two different methods of age estimation were used, both of which are based on quantitative analysis of haplotype data for LD decay over time. The first algorithm (Risch et al. 1995), which neglects the contri-

### Table 5

		ApoE $\epsilon 2$		ApoE ε4		
		Concentration t/dl)		Mean ± SD (mg		
PLP Trait	Absent Present		Р	Absent	Present	Р
TC TG HDL-C LDL-C	$\begin{array}{r} 368.5 \pm 90.3 \ (n=60) \\ 147.8 \pm 77.6 \ (n=56) \\ 42.8 \pm 11.8 \ (n=55) \\ 286.4 \pm 76.8 \ (n=55) \end{array}$	$\begin{array}{r} 372.1 \pm 85.4 \ (n=15) \\ 153.0 \pm 96.8 \ (n=11) \\ 49.3 \pm 14.9 \ (n=11) \\ 284.2 \pm 76.9 \ (n=11) \end{array}$	.814 .705ª .122° .956	$\begin{array}{r} 373.9 \pm 90.1 \ (n=63) \\ 150.2 \pm 80.8 \ (n=57) \\ 44.8 \pm 12.9 \ (n=56) \\ 288.9 \pm 76.5 \ (n=56) \end{array}$	$\begin{array}{r} 344.7 \pm 81.0 \ (n=12) \\ 139.6 \pm 80.6 \ (n=10) \\ 38.2 \pm 8.0 \ (n=10) \\ 269.9 \pm 76.6 \ (n=10) \end{array}$	.241 .554 <sup>b</sup> .138 <sup>c</sup> .446

<sup>a</sup> For age, P = .017.

<sup>b</sup> For age, P = .016.

<sup>c</sup> For sex, P = .012.

Table 6
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	Mean $\pm$ SD Concentration (mg/dl) of SR-BI Genotype		
PLP TRAIT	C,C	C,T	T,T
TC	$369.0 \pm 100.0 \ (n = 30)$	$369.9 \pm 76.0 \ (n = 20)$	$357.5 \pm 84.0 \ (n = 16)$
TG	$154.1 \pm 91.1 \ (n = 25)$	$142.4 \pm 59.6 \ (n = 17)$	$128.1 \pm 79.2 \ (n = 15)$
HDL-C	$40.1 \pm 11.7 (n = 24)$	$46.1 \pm 12.4 \ (n = 17)$	$44.3 \pm 14.7 (n = 15)$
LDL-C	$272.6 \pm 74.1 \ (n = 24)$	$299.5 \pm 78.2 \ (n = 17)$	$281.1 \ \pm \ 73.1 \ (n \ = \ 15)$

bution of STR mutation rate to the decay of LD, requires three parameters— $p_D$ ,  $p_N$ , and  $\theta$ —that are potential sources of errors due to either sampling bias (in the case of  $p_{\rm D}$  and  $p_{\rm N}$ ) or uncertainty in the estimate (in the case of  $\theta$ ). Significance of LD with respect to observed  $p_{\rm D}$  and  $p_{\rm N}$  was then assessed by estimation of the difference in allele proportions for each marker (corrected P < .0001). A critical factor in LD methods for dating the age of mutations is the confidence in the  $\theta$ between the disease locus and the marker: the resulting value for g is very sensitive to fluctuations in  $\theta$ . Since, because of the short (4 cM) genomic interval, the crossover-based genetic distances between the enlisted markers and the LDLR locus (Couture et al. 1999) are based on a limited number of observed recombinations,  $\theta$  values were also conveniently derived from physical distances. However, this approach suffers from a source of uncertainty too. The genetic-distance:physical-distance ratio is not uniform along the chromosomes, and an average conversion factor from megabases (or cR) to centimorgans underestimates physical distances close to the centromeres and overestimates them in telomeric regions (Watkins et al. 1994). Even within each region there are remarkable differences between cytogenetic bands, which could be responsible for gross errors in the estimation of  $\theta$ . In our case, the study by Mohrenweiser et al. (1998), which is based on the incorporation of 180 genetic markers into the metric physical map of human chromosome 19, provided a reliable tool for inference of a definite conversion factor (1.9 cM/Mb) for 19p13.1-p13.2. In addition to the three parameters discussed above, the Markov transition-matrix method (Reich and Goldstein 1999) requires an STR mutation-rate estimate that is not free from uncertainty. In our study, we assumed the  $\mu$  value given by Weber and Wong (1993) for dinucleotide repeats (i.e.,  $5.6 \times 10^{-4}$ ). An order-of-magnitude increase in STR mutation rate (which is probably the case for D19S965) does not substantially change the overall three-marker estimate of g.

The age estimates resulting from the application of the two algorithms, which are different ways of solving the same dynamic system, agree remarkably with each other. This is consistent with the fact that, in our case,  $\theta$  values are two orders of magnitude higher than the average frequency of mutation at marker loci; thus, the contribution that mutation makes to the breaking of LD over time is comparatively very small. For d = .4(Risch et al. 1995; Labuda et al. 1997), the Luria-Delbrück correction of the genetic clock yields ages that are 6-8 g older than the uncorrected estimations. However, because of the uncertainty with regard to the AJ population growth rate (d varies from century to century and from settlement to settlement), we preferred to rely on the mean (i.e., 20 g) of the corrected ages estimated by use of d interval (.1–.8) that reflects conservatively the available demographic data. Although the expected coalescence time is independent of the shape of the genealogy, CIs are strongly dependent on the precise shape (Goldstein et al. 1999). Growing populations produce star genealogies, which are not the same as those assumed in the Luria-Delbrück correction, which have regular internode lengths (as pointed out by one of the anonymous reviewers of the present article). However, even if we account for this source of uncertainty, it is striking that the CI for the coalescence time still includes the approximate time of foundation of the ancestral Lithuanian Jewish community (see below).

If it is assumed that g = 30 years (Tremblay and Vézina 2000; Sigurgardottir et al. 2000) and that 1960 is the average year of birth of the subjects enlisted in the present study (table 1), the present results would date the most recent common ancestor bearing G197del back to 1360 A.D. (95% CI 1180–1510 A.D), where the CI for the three-markers-based mean estimate relies on the range of AJ population growth rate assumed for the Luria-Delbrück correction. Alternatively, the same coalescence analysis would date back to 1330 A.D. if a median value (i.e., 21 g) for the corrected age is calculated by use of the minimum CIs derived from the variance of LD index (see the Results section

Several disease mutations present in AJ individuals can be traced back to medieval progenitor Jewish populations; these mutations include Bloom syndrome (MIM 210900) blm(Ash), mutations associated with factor XI deficiency (MIM 264900) type II, Gaucher disease (MIM 230800) N370S and 84GG, adenomatous polyposis of the colon (APC [MIM 175100]) I1307K, mutations associated with familial dysautonomia (MIM 223900), the idiopathic torsion dystonia (MIM 128100) DYT1 GAG deletion, and breast-ovarian cancer (MIM 113705) BRCA1 185delAG mutations. LD analyses have suggested that chromosomes bearing some of these mutations identically by descent coalesced in the AJ population around or before the 11th century (Colombo 2000, table 2; Diaz et al. 2000). This is consistent with major AJ bottlenecks occurring during the second half of the first millennium and the beginning of the second one, when the population became established in Europe. Our mutation-dating results suggest that the most recent common ancestor of G197del chromosomes belongs to the first half of the second millennium-that is, the late Middle Ages-when new opportunities for a founder effect were offered by Jewish settlers moving eastward. Despite the methodological limits associated with LD-based age estimation, the present results, taken together with the ancestral Lithuanian AJ origin of most G197del chromosomes, are consistent with the following historically plausible scenario for the origin and spread of the mutation. It is well known that, before the 16th century, AJ individuals preferred to reside in small urban communities (Motulsky 1979). Early migrations of AJ individuals from medieval Germany eastward could have been encouraged by new opportunities related to the rise of towns in the developing new states (Davies 1984). Furthermore, in western Europe the life conditions for Jews soon became unfavorable: persecutions increased during the time of the Crusades and intensified on the occasion of the outburst of bubonic plague (14th century), resulting in the decimation of the Jewish communities. Privileges were granted to Jews in eastern countries-for example, in Kalisz (1264), Cracow (1334), Lesser Poland and Red Russia (1364), and Lithuania (1338). The foundation of the ancestral Jewish community of Lithuania occurred in 1338 A.D. (Ankori 1979). During the 14th century, the G197del LDLR mutation could have been introduced into the chromosomes of the first Lithuanian AJ settlers by either a mutational event or gene flow. The favorable circumstances, which led to the great demographic expansion of AJ individuals in this part of Europe (Davies 1984; Barnavi 1992; Beirnart 1992), were presumably promoted by the establishment of the Jagiellonian commonwealth (Poland, Lithuania, Ukraine, and Belarus) toward the end of the 14th century. The total number of Jews living in Poland and Lithuania around 1500 A.D. is estimated to have been 10,000-12,000 (Weinryb 1972). Such a rapid population growth from a limited number of settlers would have established a founder effect. When Lithuania was conquered by Russian troops during the 17th century, Lithuanian AJ individuals became inhabitants of Russia. It is known that during the following centuries practically all of St. Petersburg's Jews came from the western territories of the former Russian Empire settled by AJ individuals from

Lithuania and Poland (Bershadskyi 1893). Lithuanian Jews lived in a relative cultural and environmental isolation until the turn of the 19th century, when many of them emigrated to South Africa, Great Britain, Australia, America, and Palestine (Gar 1971). The presence of G197del in six unrelated Jewish families with FH who live in England (Gudnason et al. 1993) could be explained by the fact that Great Britain assisted emigration of Jews from Tsarist Russia. Since ~40,000 Lithuanian immigrants came to South Africa during 1880-1910 and gave rise to most of the local AJ population, it is not surprising that G197del was found in 8 of 10 FH cases in the local Jewish community (Meiner et al. 1991). The same argument applies to Israel, where hundreds of thousands of Jews from eastern Europe settled after the World War II, thus introducing G197del by gene flow from multiple independent families with FH. Therefore, the estimated age of the G197del LDLR mutation, the origin and geographic distribution of families with FH, and the history of eastern-European AJ individuals are consistent with the hypothesis that the mutation originated (or was originally introduced) and has been subjected to earlier expansion in Lithuania.

The high frequencies of certain single-locus genetic diseases in the AJ population has long been a subject of interest (Goodman and Motulsky 1979). However, the underlying genetic mechanism(s) accounting for their elevated prevalence remains controversial. Some authors have attributed this epidemiological figure to the demographic upheavals thought to have occurred during or shortly after the 16th and 17th centuries: the founder effect resulted from the AJ population's extraordinary growth after a fortuitous introduction of disease alleles into a relatively small group of individuals from whom present-day the AJ individuals have descended (Risch et al. 1995). Other investigators have suggested that a heterozygote selective advantage has been the operative genetic mechanism (Myrianthopoulos et al. 1972; Petersen et al. 1983; Diamond 1994; Zoossmann-Diskin 1995). For Tay-Sachs (MIM 272800) and other recessive lysosomal storage disorders, it has been speculated that heterozygotes may have an increased resistance to some infectious diseases-for example, tuberculosis. Although this suggestion is attractive and although some geographic distributions of allele frequencies appear to support, in part, the argument of positive selection, a clear biological benefit of heterozygosity for these (Jorde 1992) and other (Högenauer et al. 2000) mutations is difficult to document. Genetic drift in a population ancestral to AJ individuals remains a third possibility (Goldstein et al. 1999), and the recent finding that a common N370S allele, causing Gaucher disease type 1, is concurrently present in the AJ population and in the neighboring non-Jewish European populations allows some inferences to be drawn (Diaz et al. 2000).

For diseases in the AJ population, the study of the origin and spread of an autosomal dominant mutation offers an advantage over the investigation of recessive disorders such as Tay-Sachs disease or Gaucher disease. The distinct opportunity derives from the consideration that heterozygote selective advantage does not operate in this case: dominant pathological mutations are subject to direct selection over disease phenotype. This opportunity has been exploited already by Risch et al. (1995), who studied the DYTAJ mutation causing idiopathic torsion dystonia in AJ individuals. Unfortunately, the DYT<sup>AJ</sup> model is complicated by the highly variable expression of the gene, since only a small proportion of carriers manifest a severe form of the disease. If both mild and severe cases are included, the overall penetrance is ~30% (Bressman et al. 1989; Risch et al. 1990). According to Risch et al. (1995, p. 156), "perhaps only a third of those with clinical symptoms would be categorized as severely affected," and only "severely affected individuals tend not to reproduce." Other autosomal dominant AJ diseases-for example, BRCA1, BRCA2, and APC—show reduced penetrance as well.

The G197del LDLR mutation causes clinically manifested FH both in heteroallelic status and in homoallelic status (although the latter is rare-our Piscataway index case is the only patient described so far), and its biochemical phenotype is easily quantifiable. Ninety-four percent of the heterozygotes (n = 98) in our G197del-FH register (i.e., index cases and their G197del-positive family members) were hypercholesterolemic (LDL-C >160 mg/dl), and there is no significant difference in the mean PLP of patients with FH who have G197del and are from the three main countries of residence (Israel, South Africa, and Russia), whose geographic characteristics, dietary habits, and lifestyles are remarkably different. These findings are consistent with a disease mutation with both a high degree of penetrance and independence of major environmental effects. This is not always the case for LDLR mutations causing FH (Moorjani et al. 1993; Bertolini et al. 2000). We have no clear-cut explanation of the discrepancy between our results and those of the study by Pimstone et al. (1998), who compared PLPs in Chinese subjects with FH and defined LDLR mutations who were living in China and Canada. Higher LDL-C levels, apparently not linked to a different functional class of LDLR mutations, were observed in FH heterozygotes residing in Canada than were seen in FH heterozygotes living in China. These differences were ascribed, at least in part, to the striking contrast, both in dietary lipids and in physical-exercise level, between the two groups of patients.

The frequency distribution of ApoE alleles  $\epsilon 2-\epsilon 4$  in our sample of G197del carriers was similar to that

found in the general AJ population (Tsuda et al. 1994). This observation confirms the lack of difference in ApoE allele distribution among patients with FH from Europe and North America who have been reported elsewhere (O'Malley and Illingworth 1990; De Knijff et al. 1990; Dallongeville et al. 1991; Carmena-Ramón et al. 2000). By contrast, Eto et al. (1988) described a higher frequency of  $\epsilon 4$  in Japanese patients with FH, which may reflect specific genetic differences between Asian and white population samples with FH. The lack of association between ApoE polymorphism and G197del is consistent both with the genetic distance between ApoE and the LDLR locus (45 cM) and with the hypothesis that the founder mutation arose on the most common haplotype (i.e.,  $\epsilon$ 3) in the AJ population. The effect of ApoE genotype on basal plasma-lipid levels has been studied in different populations. In some studies of subjects without FH,  $\epsilon$ 4 carriers showed the highest plasma TC and LDL-C levels, whereas lowest levels were found in  $\epsilon^2$  carriers (reviewed in Hagberg et al. 2000). Our results suggest that ApoE polymorphism does not significantly contribute to variations in plasma baseline TC or LDL-C in patients who are heterozygous for G197del. The lack of statistical significance is likely due to the small sample of ApoE subgroups. Our finding is in contrast with those of Eto et al. (1988) in Japan, Ward et al. (1996) in northern Ireland, and Bertolini et al. (2000) in Italy, who found, among  $\epsilon$ 4 carriers, significantly higher plasma levels in individuals who are heterozygous for FH, but it is consistent with those of Carmena-Ramón et al. (2000) in Spain and other investigators in Europe and North America, including a study of 112 unrelated French Canadian FH heterozygotes with a class I (null allele) 10-kb deletion in the LDLR 5' region (Bétard et al. 1996). Taken together with the absence of evidence for significant countrydependent difference in FH baseline PLPs (our data) and the observation that, in contrast to subjects without FH, in patients with FH the individual response to changes in dietary lipids is not affected by their ApoE genotype (Carmena-Ramón et al. 2000), the results of the present study are consistent with the hypothesis that the impact of severe mutations at the LDLR locus could prevail over genetic factors and genetically modified response to environmental changes. This is true also for the SR-BI polymorphism, which does not appear to modify plasma LDL-C levels in our sample of patients with FH. The present study cannot be considered in any sense a systematic screen for genetic modifiers of the biochemical effect of G197del; further investigations should shed light on whether the "right modifiers" exist. We may therefore conclude that both the environmental factors and the candidate modifying genes analyzed in the present study do not affect to a significant extent the phenotypic expression of G197del FH, which appears to be a severe, highly penetrant inherited disease in AJ individuals. Nevertheless, we cannot exclude the possibility that the G197del LDLR mutation and other common mutations in AJ individuals may be endowed with some selective advantage that is not linked to known functions of the expressed proteins; however, so far, this remains, in practice, an unverifiable speculation.

Taken as a whole, the evidence presented in this and other studies suggests that heterozygote advantage is not essential for a mutation to cause elevated disease incidence among contemporary AJ individuals. The evidence also strengthens the importance of consideration of the founder effect in a population rapidly expanding from a limited number of families, as a simple, parsimonious hypothesis to explain the spread of recent mutations in the AJ population. However, the role of positive selection due to some heterozygote advantages or genetic factors modifying the response of a mutation's carriers to historical or local environmental constraints cannot be generally dismissed without proof.

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# **Electronic-Database Information**

Accession numbers and URLs for data in this article are as follows:

- GeneMap'99, http://www.ncbi.nlm.nih.gov/genemap99 (for radiation-hybrid distance)
- Genome Database, The, http://www.gdb.org (for D19S221 [accession number 188431], D19S865 [accession number 602894], and D19S413 [accession number 199839])
- LDLR Database, http://www.umd.necker.fr/LDLR/database .html (for LDLR mutations)
- Low Density Lipoprotein Receptor (LDLR) Gene in Familial Hypercholesterolemia, The, http://www.ucl.ac.uk/fh (for LDLR mutations)
- Maps of Human Chromosome 19, http://bbrp.llnl.gov/bbrp/ genome/html/chrom\_map.html (for θ values)
- Online Mendelian Inheritance in Man (OMIM), http://www .ncbi.nlm.nih.gov/Omim/ (for FH [MIM 143890], Tay-Sachs disease [MIM 272800], Gaucher disease [MIM 230800], idiopathic torsion dystonia [MIM 128100], breast cancer types 1 [MIM 113705] and 2 [MIM 600185], APC [MIM 175100], Bloom syndrome [MIM 210900], factor XI deficiency [MIM 264900], and familial dysautonomia [MIM 223900])

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